

E-filed on December 26, 2023**Samuel A. Schwartz**

Name

10985 NV

Bar Code #

**601 East Bridger Avenue
Las Vegas, NV 89101**

Address

702-385-5544

Phone Number

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**In re: **Rawhide Mining LLC**Case No.: 23-15619-hlbChapter: 11Trustee Debtor(s)**AMENDMENT COVER SHEET**

The following items have been amended in the above named bankruptcy proceeding (check all applicable boxes).

- ☐ Voluntary Petition (specify reason for amendment)
- ☐ Summary of Schedules
- ☐ Statistical Summary of Certain Liabilities
- ☐ Schedule A - Real Property
- ☐ Schedule B - Personal Property
- ☐ Schedule C - Property Claimed as exempt
- ☐ Schedule D, E, or F, and/or Matrix, and/or List of Creditors or Equity Holders
- ☐ Add/delete creditor(s), change amount or classification of debt - **\$32 Fee required**
- ☐ Add/change address of already listed creditor - **No fee**
- ☐ Schedule G - Schedule of Executory Contracts and Unexpired Leases
- ☐ Schedule H - CoDebtors
- ☐ Schedule I - Current Income of Individual Debtor(s)
- ☐ Schedule J - Current Expenditures of Individual Debtor(s)
- ☒ Declaration Concerning Debtor's Schedules
- ☐ Statement of Financial Affairs and/or Declaration
- ☐ Chapter 7 Individual Debtor's Statement of Intention
- ☐ Disclosure of Compensation of Attorney for Debtor(s)
- ☐ Statement of Current Monthly Income and Means Test Calculation
- ☐ Certification of Credit Counseling
- ☒ Other: **Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)**

Amendment of debtor(s) Social Security Number requires the filer to follow the instructions provided by the Office of the U.S. Trustee, see link to the U.S. Trustee's website on our website: www.nvb.uscourts.gov

Declaration of Debtor

I (We) declare under penalty of perjury that the information set forth in the amendment(s) attached hereto is (are) true and correct to the best of my (our) information and belief.

/s/ Marceau Schlumberger

Marceau Schlumberger

Debtor's Signature

Date: December 26, 2023

Fill in this information to identify the case:Debtor name Rawhide Mining LLCUnited States Bankruptcy Court for the: DISTRICT OF NEVADA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 26, 2023**X /s/ Marceau Schlumberger**

Signature of individual signing on behalf of debtor

Marceau Schlumberger

Printed name

Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Rawhide Mining LLC**
 United States Bankruptcy Court for the: **DISTRICT OF NEVADA**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Lhoist North America 5230 Paysphere Circle Chicago, IL 60674						\$74,376.93
Argonaut Insurance Company c/o Law Office of Manier & Herod 1201 Demonbreun St., Ste. 900 Nashville, TN 37203		Surety on Surface Management Surety Bond Number SUR0008068		\$14,927,566.00	\$8,554,957.24	\$6,372,608.76
Cyanco Company, LLC 5505 Cyanco Dr Winnemucca, NV 89445						\$1,106,693.63
Eide Baily LLP 5 Triad Center, Suite 600 Salt Lake City, UT 84180						\$100,183.38
First National Capital, LLC 38 Discovery Suite 150 Irvine, CA 92618						\$145,305.06
Hunt & Sons Inc. Attn Collections Dept. PO Box 1600 Elko, NV 89803			Disputed			\$82,877.74
IBI Security Transport, Inc. 814 Silvia Street, Building 800B Trenton, NJ 08628						\$50,345.50

Debtor **Rawhide Mining LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Komatsu Equipment P.O. Box 842326 Dallas, TX 75284						\$186,055.15
Komatsu Financial PO Box 99303 Chicago, IL 60693						\$339,635.70
Manpower Northern Nevada Franchise 63 Keystone Avenue, Suite 202 Reno, NV 89503						\$130,296.00
Mineral County Assessor P.O. Box 400 Hawthorne, NV 89415						\$330,549.61
Nalco Company P.O. Box 730005 Dallas, TX 75373						\$63,514.92
Nevada Cement 1290 West Main Street Fallon, NV 89406						\$86,947.60
Nevada Department of Taxation-Use Tax 1550 College PKWY #115 Carson City, NV 89706						\$52,721.78
Nevada Energy P.O. Box 30065 Reno, NV 89520			Disputed			\$1,883,157.31
PAC Machine Co., Inc. 8570 23rd Avenue Sacramento, CA 95826						\$117,077.41
Thatcher Company of Nevada, Inc. 1905 Fortune Rd. Salt Lake City, UT 84104						\$109,764.41
United Rentals 9700 Fruitridge Rd Sacramento, CA 95826			Disputed			\$194,317.85
US Bank PO Box 790408 Saint Louis, MO 63179						\$60,483.78

Debtor **Rawhide Mining LLC**
Name

Case number (if known)

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Western Explosives Systems Company/WESCO 3135 S Richmond St. Salt Lake City, UT 84106						\$466,514.75